

## City and County of San Francisco



London Breed, Mayor

## Human Services Agency

 Department of Human Services  
 Department of Disability and Aging Services  
 Office of Early Care and Education

Trent Rhorer, Executive Director

## MEMORANDUM

**TO:** DISABILITY AND AGING SERVICES COMMISSION

**THROUGH:** SHIREEN MCSPADDEN, EXECUTIVE DIRECTOR

**FROM:** CINDY KAUFFMAN, DEPUTY DIRECTOR  
ESPERANZA ZAPIEN, ACTING DIRECTOR OF CONTRACTS

**DATE:** JULY 14, 2020 DS  
EL

**SUBJECT:** GRANT MODIFICATION: SELF-HELP FOR THE ELDERLY FOR ELDERLY NUTRITION PROGRAM (ENP) CONGREGATE MEALS SERVICES FOR SENIORS AND ADULTS WITH DISABILITIES

**GRANT Term:**

<u>Original Term</u>	<u>Modification Term</u>	<u>Revised Term</u>
7/1/19-6/30/20	3/1/20-6/30/20	7/1/19-6/30/20

**GRANT AMOUNT:**

<u>Current</u>	<u>Modification</u>	<u>Revised</u>	<u>Contingency</u>	<u>Total</u>
\$434,623	\$1,333,669	\$1,768,292	\$176,829	\$1,945,121

**ANNUAL MOD AMOUNT:** FY 19/20  
\$1,768,292

**Funding Source**

<u>County</u>	<u>State</u>	<u>Federal</u>	<u>Contingency</u>	<u>Total</u>
\$1,333,669			\$133,366	\$1,467,035
<b>Mod Funding:</b>				
<b>Percentage:</b>	100%			100%

The Department of Disability and Aging Services (DAS) requests authorization to modify the existing grant agreement with Self-Help for the Elderly for the period of July 1, 2019 through June 30, 2020, in the additional amount of \$1,333,669 plus a 10% contingency for a total amount not to exceed of \$1,945,121. The purpose of this grant modification is to support coronavirus response efforts.

**Background**

With the Mayor's Declaration of a State of Emergency in February of 2020, DAS in collaboration with its network of community-based providers has been in a non-stop action mode to coordinate, modify, and position programs and resources to best serve older adults and adults with disabilities under constantly changing conditions. The coronavirus pandemic and the corresponding economic impacts have further driven need for DAS services, with increased demand in many program areas.

Prior to the pandemic, congregate meal programs for older adults and adults with disabilities included the provision of nutritious meals at locations throughout the City, typically community centers, housing sites, and other shared public locations. Since the City's March 2020 shelter in place health order, the demand for meals has increased considerably. Congregate meal providers in the City, as a whole, have more than doubled the number of weekly meals they provide. They have been adept at modifying their meal programs to provide to-go hot meals and/or frozen or chilled multi-pack meals depending on location and the individual provider. Some have modified their services to include the delivery of these meals to clients who need them.

**Services to be Provided**

The budget modification adds funding to support Self-Help for the Elderly modified congregate meal program and meet the nutrition needs of their existing clients and other eligible clients who are among the vulnerable and hard to reach populations of the City who are food insecure. Self-Help's modified congregate meal program includes the delivery of meals, which has allowed them to increase their capacity significantly during the pandemic. They will use the additional funding to provide an additional 175,718 meals from the beginning of the pandemic through June 30, 2020.

**Selection**

Grantee was selected through RFP #715 issued in January 2017.

**Funding**

Modification funding is provided through a 100% local Dignity Fund.

**Attachments**

Appendix A1- Services to be Provided by Grantee

Appendix B1 – Calculation of Charges

## Appendix A1 - Services to be Provided

### Self Help for the Elderly

Elderly Nutrition Program (ENP) Congregate Nutrition Program

July 1, 2019 – June 30, 2020

#### I. Purpose

The purpose of this grant is to provide a congregate nutrition program for older adults in the City and County of San Francisco. Congregate nutrition program will include the provision of meals meeting nutritional standards, nutrition education, and nutrition risk screening. The congregate nutrition program will support community living by promoting better health through nutrition and serving as an access point for other home and community-based services.

#### II. Definitions

Grantee	Self Help for the Elderly
Adult with a Disability	A person 18-59 years of age living with a disability
CA-GetCare	A web-based application that provides specific functionalities for contracted agencies to use to perform consumer intake/assessment/enrollment, record service units, run reports, etc.
CARBON	Contracts Administration, Reporting, and Billing On-line System
CDA	California Department of Aging
City	City and County of San Francisco, a municipal corporation.
Congregate Nutrition Program	A program that provides nutrition services, including but not limited to, the provision of meals meeting nutritional standards, nutrition education, and nutrition risk screening in a group setting with an opportunity to socialize with other participants. The program gives all participants the opportunity to contribute to the meal cost.
Congregate Meals	Meals that meet nutritional standards by incorporating the Dietary Guidelines for Americans (DGA) and providing a minimum of one-third of the Dietary Reference Intakes (DRIs). The procurement, preparation, service, and delivery of meals are included as part of the meal provision by the Grantee and must meet state and local food safety and sanitation requirements.

CRFC	California Retail Food Code establishes uniform health and sanitation standards for retail food facilities for regulation by the State Department of Public Health, and requires local health agencies to enforce these provisions.
DAS	Department of Disability and Aging Services. (Formerly known as Department of Aging and Adult Services - DAAS)
DETERMINE Your Nutritional Health Checklist / DETERMINE Checklist	A screening tool published by the Nutrition Screening Initiative used to identify individuals at nutritional risk. A consumer with a score of six or higher on the DETERMINE Checklist is considered at high nutritional risk. (California Department of Aging Program Memo 13-08) <a href="https://www.aging.ca.gov/Providers_and_Partners/Area_Agencies_on_Aging">https://www.aging.ca.gov/Providers_and_Partners/Area_Agencies_on_Aging</a>
Dietary Guidelines for Americans (DGA)	Evidence-based food and beverage recommendations for Americans ages 2 and older that aim to promote health, prevent chronic disease, and help people reach and maintain a healthy weight. Published jointly every 5 years by the U.S. Department of Health and Human Services (HHS) and the U.S. Department of Agriculture (USDA). <a href="https://health.gov/dietaryguidelines/">https://health.gov/dietaryguidelines/</a>
Dietary Reference Intakes (DRI)	Nutrient reference values published by the Institute of Medicine (IOM) that represent the most current scientific knowledge on nutrient needs of healthy populations. <a href="https://www.nal.usda.gov/fnic/dietary-reference-intakes">https://www.nal.usda.gov/fnic/dietary-reference-intakes</a>
Disability	Mental, cognitive and/or physical impairments, including hearing and visual impairments, that result in substantial functional limitations in one (1) or more of the following areas of major life activity: self-care, receptive and expressive language, learning, mobility, and self-direction, capacity for independent living, economic self-sufficiency, cognitive functioning, and emotional adjustment.
ENP	Elderly Nutrition Program (ENP), a program that provides nutrition services, as authorized by the Older Americans Act of 1965, as amended, and provided in accordance with Title 22 regulations.

Frail	An individual determined to be functionally impaired in one or both of the following areas: (a) unable to perform two or more activities of daily living (such as bathing, toileting, dressing, eating, and transferring) without substantial human assistance, including verbal reminding, physical cueing or supervision; (b) due to a cognitive or other mental impairment, requires substantial supervision because the individual behaves in a manner that poses a serious health or safety hazard to the individuals or others.
HACCP	Hazard Analysis of Critical Control Points. A prevention-based food safety system focusing on time and temperature control at different crucial food service system points, monitoring and documenting practices, and taking corrective actions when failure to meet critical limits is detected.
LGBTQ+	An acronym/term used to refer to persons who self-identify as non - heterosexual and/or whose gender identity does not correspond to their birth sex. This includes, but is not limited to, lesbian, gay, bisexual, transgender, genderqueer, and gender non-binary.
Low-Income	Having income at or below 100% of the federal poverty line as defined by the federal Bureau of the Census and published annually by the U.S. Department of Health and Human Services. Consumers self-report low-income status. Low-income status is not used as a means test to qualify for the congregate nutrition program.
Menu Analysis	A detailed nutritional analysis approved by an RD. At a minimum, the amount of calories, protein, fat, saturated fat, fiber, calcium, magnesium, sodium, vitamin A, vitamin C, vitamin D, and vitamin B12 are included. When utilizing a computerized menu analysis, meals shall be analyzed on a weekly basis for a minimum of 2 weeks. Meals shall meet no less than one-third of the DRI for all calculated nutrients daily, or as specified in the OCP policy memorandum.
Minority	An ethnic person of color who is any of the following: a) Black – a person having origins in any of the Black racial groups of Africa, b) Hispanic – a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish or Portuguese culture or origin regardless of race, c) Asian/Pacific Islander – a person whose origins are from India, Pakistan or Bangladesh, Japan, China, Taiwan, Korea, Vietnam, Laos, Cambodia, the Philippines, Samoa, Guam, or the United States Territories of the Pacific including the Northern Marianas, d) American Indian/Alaskan Native – an American Indian, Eskimo, Aleut, or Native Hawaiian. Source: California Code of Regulation Sec. 7130.

Nutrition Counseling	Provision of individualized advice and guidance to individuals who are at nutritional risk because of their health or nutritional history, dietary intake, medications use, or chronic illnesses, about options and methods for improving their nutritional status, performed by a Registered Dietitian in accordance with Sections 2585 and 2586, Business and Professions Code.
Nutrition Education	Informing consumers about current facts and information, which will promote improved food selection, eating habits, nutrition, health promotion, and disease prevention practices. Dietetic students, interns, or technicians may provide nutrition education when an RD has provided input, reviewed, and approved the content of nutrition education. (Title 22 CCR, s 7638.11)
Nutrition Screening	A screening used to evaluate the nutritional risk status of individuals enrolled in congregate or home-delivered meal programs. The screening utilizes the DETERMINE Checklist and identifies individuals at moderate nutritional risk, at high nutritional risk, and those not at nutritional risk. (California Department of Aging Program Memo 13-08P)
OCP	Office of Community Partnerships. (Previously known as Office on the Aging, OOA)
OCM	Office of Contract Management, San Francisco Human Services Agency
Older Adult	Person who is 60 years or older, used interchangeably with “senior”
Registered Dietitian (RD) Registered Dietitian Nutritionist (RDN)	Registered Dietitian or Registered Dietitian Nutritionist: An individual who shall be both: 1) Qualified as specified in Sections 2585 and 2586, Business and Professions Code, and 2) Registered by the Commission on Dietetic Registration. A Registered Dietitian shall be covered by professional liability insurance either individually (if a consultant) or through Grantee.
SF-HSA	Human Services Agency of the City and County of San Francisco.
SOGI	Sexual Orientation and Gender Identity; <i>Ordinance No. 159-16</i> amended the San Francisco Administrative Code to require City departments and contractors that provide health care and social services to seek to collect and analyze data concerning the sexual orientation and gender identity of the clients they serve ( <i>Chapter 104, Sections 104.1 through 104.9</i> ).

**Title 22  
Regulations**

Refers to Barclay's official California Code of Regulations. Title 22 Social Security, Division 1.8. California Department of Aging, Chapter 4 (1) Title III Programs – program and service provider requirements. Article 5. Title III C- Elderly Nutrition Program. [http://www.aging.ca.gov/ProgramsProviders/AAA/Nutrition/Code\\_of\\_Regulations/](http://www.aging.ca.gov/ProgramsProviders/AAA/Nutrition/Code_of_Regulations/)

**III. Target Population**

The target population is older adults living in the City and County of San Francisco.

Grantee shall additionally target services to members of one or more of the following groups identified as demonstrating the greatest economic and social need:

- Low income
- Limited or no English speaking proficiency
- Minority populations
- Frail
- LGBTQ+

**IV. Eligibility for Services**

To participate in congregate nutrition program, an individual must meet one of the following criteria:

- An older adult, defined as an individual age 60 or older
- Spouse or domestic partner of an older adult enrolled in the program
- An individual under the age of 60, with a disability who resides in housing facilities occupied primarily by older adults at which the congregate nutrition program is located
- An individual with a disability who resides at home with and accompanies an older adult who participates in the program.
- A volunteer under the age of 60 who helps in the congregate nutrition program if doing so will not deprive an older adult of a meal

**V. Location and Time of Services**

The congregate nutrition program will be conducted in San Francisco; service and delivery times are determined by the grantee, and reviewed and approved by OCP.

**VI. Description of Services and Program Requirements**

1. Grantee will develop and maintain nutrition policies and procedures that are in compliance with and meet the nutrition and food service standards set forth by Title 22 Regulations, CDA, and OCP.

2. Grantee will provide a congregate nutrition program for older adults. The provision of the congregate nutrition program will include the following:
  - a. Enroll the number of unduplicated consumers annually as indicated in Table A below, and in the various neighborhood and/or districts as indicated in the DAS-OCP approved site chart.
  - b. Provide the total number of congregate meals annually as indicated in Table A below. The grantee will provide meals at each of the sites indicated on the DAS-OCP approved site chart. Each meal shall meet the ENP menu requirements, adhere to the current DGA, provide a minimum of one-third of the DRIs, meet state and local food safety and sanitation requirements, and be appealing to older adults.
  - c. Conduct a nutrition screening using the DETERMINE Checklist, a food security screening, and a well-being and social isolation screening annually for each consumer and document individual responses in CA-GetCare within one month of obtaining the responses.
  - d. Provide nutrition education to consumers participating in the congregate nutrition program on a quarterly basis. The total units of nutrition education will be, at minimum, as shown on the OCP approved site chart. The grantee will report in CA-GetCare the number of nutrition education units provided in the applicable month. One unit of nutrition education is defined as one consumer observing the nutrition education presentation.
3. Grantee will ensure the suggested contribution rate per meal for a consumer is approved by the grantee's board of directors and complies with OCP policy memoranda.
4. Grantee will ensure central kitchen (or caterer kitchen) and all congregate meal sites meet the standards described in the most recent California Retail Food Code (CRFC).
5. Grantee will ensure an RD or an individual with a valid food safety certification oversees the safety and sanitation components of the program. A HACCP safety and sanitation monitoring for the production kitchen must be conducted on site and documented by an RD. A HACCP safety and sanitation monitoring for each congregate site kitchen must also be conducted. In-service training to address any monitoring findings and/or to reinforce best practices will be scheduled and conducted in a timely manner to bring the program into compliance. The HACCP monitoring reports for the production kitchen and congregate site kitchens shall be sent to OCP on a timely basis and no later than once per quarter.
6. Grantee will submit for review and approval by DAS-OCP, at least one month in advance of use, a cycle menu with a corresponding nutrient analysis completed by their staff or consultant RD. Grantee will ensure that the staff or consultant RD reviews and approves menu substitutions in advance of their use and that staff documents the substitutions made.
7. Grantee will administer an annual consumer satisfaction survey using a survey tool approved by DAS-OCP. The survey results will be shared with DAS-OCP by March



15th each grant year or on a mutually agreed upon date between OCP and the grantee. At minimum, the completed number of surveys shall be the grantee’s average number of meals served daily.

8. Grantee will comply with the City’s food service waste reduction ordinance (File #06094), and use reusable, biodegradable, compostable and/or recyclable food service supplies.
9. Grantee will ensure adequate and culturally competent staffing (paid and/or volunteer) to administer the program and deliver quality services to meet the needs of the consumers and to meet all the nutrition program standards.
10. Grantee will attend in-service trainings and nutrition meetings coordinated and provided by DAS-OCP, and share the information with their staff and volunteers.

**VII. Service Objectives**

1. On an annual basis, Grantee will provide the units of service detailed in Table A below to individuals eligible to participate in a congregate meal program.

<b>Table A</b>	FY 2019-2020	Modification	Revised FY 2019-2020
#of Meals	10,000	175,718	185,718

**VIII. Outcome Objectives**

1. At least 85% of consumers will report being satisfied with the meal quality as defined as “Excellent or Good” in the DAS annual consumer satisfaction survey, with a minimum sample size of the Grantee’s average number of meals served daily.
2. At least 75% of the consumers will report that the meal service helps maintain their independence based on the DAS annual consumer satisfaction survey, with a minimum sample size of the Grantee’s average number of meals served daily.
3. At least 65% of consumers will report an increase in the consumption of fruits and vegetables as evidenced by a reported change from previous baseline data in the nutrition screening tool or other appropriate evaluation data.
4. At least 65% of consumers with a high nutrition risk score as defined by the DETERMINE checklist will be connected to additional and appropriate resources.
5. At least 65% of consumers that are identified as “lonely” as evidenced by the DAS adopted well-being and social isolation screening tool will be connected to additional and appropriate resources.

## **IX. Reporting and Other Requirements**

1. Grantee will enroll eligible consumers into the program funded through this grant agreement by entering the consumer data obtained from consumers using the DAS approved congregate intake form, which includes the annual nutrition risk screening, the well-being and social isolation screening, and the food security screening into the CA-GetCare database in accordance to DAS policy and OCP policy memorandum.
2. Grantee will enter into the CA-GetCare Service Unit section all Service Objectives by the 5th working day of the month for the preceding month.
3. Grantee will enter monthly reports and metrics into the CARBON database system by the 15th of the following month that includes the following information:
  - Number of unduplicated consumers served during the month
  - Number of meals prepared and served
  - Number nutrition compliance units provided
4. Grantee will enter the annual outcome objective metrics identified in Section VIII of the Appendix A in the CARBON database by the 15th of the month following the end of the program year.
5. Grantee shall issue a Fiscal Closeout Report at the end of the fiscal year. The report is due to HSA no later than July 31 each grant year. This report must be submitted to the CARBON system.
6. Grantee shall develop and deliver an annual summary report of SOGI data collected in the year as requested by DAS/HSA. The due date for submitting the annual summary report is July 10.
7. Grantee shall develop and deliver ad hoc reports as requested by DAS/HSA.
8. Grantee program staff will complete the California Department of Aging (CDA) Security Awareness Training on an annual basis; Grantee will maintain evidence of staff completion of this training.
9. Grantee shall be compliant with the Health Insurance Portability and Accountability Act of 1996 (HIPAA) privacy and security rules to the extent applicable.
10. Grantee will develop a Grievance Policy consistent with OCP's policy memorandum #33 - Consumer Grievance Policy.
11. Grantee will assure that services delivered are consistent with professional standards for this service.
12. Pursuant to California Department of Aging Requirement, Grantor reserves the right to reduce funding available for this contract in the event that actual costs are below funding levels initially budgeted for the delivery of services.

13. Through the Older Americans Act Area Plan development process, the City of San Francisco identifies “Focal Points” which are designed to help older adults connect to services throughout the City. These Focal Points are:

Designated Community Focal Points		
Name	Address	Phone
Western Addition Senior Center	1390 1/2 Turk St, San Francisco, 94115	415-921-7805
Bayview Senior Connections	5600 3rd St, San Francisco, 94124	415-647-5353
OMI Senior Center (CCCYO)	65 Beverly St, San Francisco, 94132	415-335-5558
Richmond Senior Center (GGSS)	6221 Geary Blvd, San Francisco, 94121	415-404-2938
30th Street Senior Center (On Lok)	225 30th St, San Francisco, 94131	415-550-2221
Openhouse	1800 Market St, San Francisco, 94102	415-347-8509
SF Senior Center (SFSC)	481 O’Farrell St, San Francisco, 94102	415-202-2983
Aquatic Park Senior Center (SFSC)	890 Beach St, San Francisco, 94109	415-202-2983
South Sunset Senior Center (SHE)	2601 40th Ave , San Francisco, 94116	415-566-2845
Self-Help for the Elderly	601 Jackson St, San Francisco, 94133	415-677-7585
Geen Mun Activity Center (SHE)	777 Stockton St, San Francisco, 94108	415-438-9804
Toolworks	25 Kearny St, San Francisco, 94108	415-733-0990
DAAS Benefits and Services Hub	2 Gough St, San Francisco, 94103	415-355-6700

14. For assistance with reporting and contract requirements, please contact:

Tiffany Kearney, Nutritionist  
 DAS OCP  
 email: [tiffany.kearney@sfgov.org](mailto:tiffany.kearney@sfgov.org)

and

Tahir Shikh, Contract Manager  
 HSA OCM  
 email: [Tahir.Shikh@sfgov.org](mailto:Tahir.Shikh@sfgov.org)

#### I. Monitoring Activities

1. Nutrition Program Monitoring: Program monitoring will include review of compliance to specific program standards or requirements; client eligibility and targeted mandates, back up documentation for the units of service and all reporting, and progress of service and outcome objectives; how participant records are collected and maintained; reporting performance including monthly service unit reports on CA-GetCare, maintenance of service unit logs; agency and organization standards, which include current organizational chart, evidence of provision of training to staff regarding the Elder Abuse Reporting; evidence of provision of the California Department of Aging (CDA) Security Awareness training to staff; program operation, which includes a review of a written policies and procedures manual of all OCP-funded programs, written project income policies if applicable, grievance procedure posted in the center/office, and also given to the consumers who are homebound, hours of operation are current according to the site chart; a board of directors list and whether services are provided appropriately according to Sections

VI and VII, the log of service units which are based on the hours of scheduled activities; sign-in sheets of consumers who participated in each activity; documentation that shows reported units of service are based on scheduled activities at the site, not activities that are always available at the facility such as cards or pool; translation and social services are based on staff hours.

2. Fiscal Compliance and Contract Monitoring: Fiscal monitoring will include review of the Grantee's organizational budget, general ledger, quarterly balance sheet, cost allocation procedures and plan, State and Federal tax forms, audited financial statement, fiscal policy manual, supporting documentation for selected invoices, cash receipts and disbursement journals. The compliance monitoring will include review of the Personnel Manual, Emergency Operations Plan, Compliance with the Americans with Disabilities Act, subcontracts, MOUs, the current board roster and selected board minutes for compliance with the Sunshine Ordinance.

	A	B	C	E
1	<b>BUDGET FORMS</b>			Appendix B1, pg. 1
2				6/30/2020
3	<b>HUMAN SERVICES AGENCY - DEPARTMENT OF AGING AND ADULT SERVICES</b>			
4	<b>BUDGET PROPOSAL FORMS</b>			
5	Grantee's Name: SELF-HELP FOR THE ELDERLY			Grant Term
6	(Check One) New <input checked="" type="checkbox"/> Renewal <input type="checkbox"/> Modification <input type="checkbox"/>			
7	Effective Date of Mod:	No. of Mod:	Modification	7/1/19 to 6/30/20
8	Program: CONG-ENP COVID-19 OTO	7/1/2019-6/30/2020	3/1/2019-6/30/2020	TOTAL
9	Annual #Meals Contracted	10000	175781	185781
10				
11	<b>DAAS Expenditures</b>			
12	Salaries & Benefits	\$174,036	\$12,461	\$186,497
13	Operating Expense	\$168,347	\$1,321,208	\$1,489,555
14	<b>Subtotal</b>	<b>\$342,383</b>	<b>\$1,333,669</b>	<b>\$1,676,052</b>
15	Indirect Percentage (max 10%)			
16	Indirect Cost (Line 15 X Line 14, check Gen.Guidance regarding indirect exclusion)			
17	Capital Expenditure	\$92,240		\$92,240
18	<b>TOTAL DAAS EXPENDITURES</b>	<b>\$434,623</b>	<b>\$1,333,669</b>	<b>\$1,768,292</b>
19				
20	<b>Non-DAAS Expenditures</b>			
21	Salaries & Benefits			
22	Operating Expense			
23	Capital Expenditure			
24	<b>TOTAL Non-DAAS EXPENDITURES</b>			
25				
26	<b>TOTAL DAAS &amp; Non-DAAS EXPENDITURES</b>	<b>\$434,623</b>	<b>\$1,333,669</b>	<b>\$1,768,292</b>
27				
28	<b>HSA-DAAS Revenues</b>			
29	Meals	\$434,623	\$1,333,669	\$1,768,292
30	Nutrition Compliance (if your agency is requesting funds)			
31				
32				
33				
34	<b>TOTAL HSA-DAAS REVENUES</b>	<b>\$434,623</b>	<b>\$1,333,669</b>	<b>\$1,768,292</b>
35	<b>PER MEAL COST, HSA-DAAS</b>	<b>\$43.46</b>	<b>\$7.59</b>	<b>\$9.52</b>
36	<b>Per MEAL &amp; COMPLIANCE COST</b>	<b>\$43.46</b>	<b>\$7.59</b>	<b>\$9.52</b>
37	<b>Non-DAAS Revenues</b>			
38	Project Income			
39	Agency Cash - Fundraising			
40	Agency In-Kind Volunteer			
41	Nutrition Compliance Revenues			
42				
43	<b>TOTAL NON HSA-DAAS REVENUES</b>			
44	<b>PER MEAL COST, NON HSA-DAAS</b>			
45	<b>TOTAL REVENUES</b>	<b>\$434,623</b>	<b>\$1,333,669</b>	<b>\$1,768,292</b>
46	<b>PER MEAL COST, TOTAL</b>	<b>\$43.46</b>	<b>\$7.59</b>	<b>\$9.52</b>
47	Full Time Equivalent (FTE)			
49	Prepared by: Leny Nair	Phone No.:	Date: 6/30/2020	
50	HSA-CO Review Signature:			
51	HSA #1	Form Rev. 12/22/16		

	A	B	C	D	E	F	G	H	J
1	Grantee's Name: SELF-HELP FOR THE ELDERLY							Appendix B1, page 2	
2	Program Name:							Date:	6/30/20
3	7/1/2019-6/30/2020								
4									
5	<b>Salaries &amp; Benefits Detail</b>							<b>TOTAL</b>	
6									
7									
8	<b>H.S.A-DAAS</b>								
9	POSITION TITLE and NAME	Agency Totals	For DAAS Nutrition		7/1/2019-6/30/202	3/1/2019-6/30/2020	7/1/19 to 6/30/20		
10	Program Coordinator	Annual Full Time Salary for FTE	Total % FTE	% Nutr Prog (b)	Adjusted Nutr FTE	Budgeted Salary	Budgeted Salary	Budgeted Salary	
11	Dispatcher/Coordinator	\$45,760	100%	22%	22%	\$9,969	\$9,969	\$9,969	
12	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
13	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
14	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
15	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
16	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
17	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
18	Drivers	\$45,760	\$100	33%	33%	\$15,253	\$15,253	\$15,253	
19	HDM Workers	\$35,360	\$100	33%	33%	\$11,786	\$11,786	\$11,786	
20	HDM Workers	\$35,360	\$100	33%	33%	\$11,786	\$11,786	\$11,786	
21									
22									
23									
24	<b>TOTALS</b>	\$ 482,560	90200%	343%	341%	\$140,312	\$9,969	\$150,281	
25									
26	FRINGE BENEFIT RATE	28.0%							
27	EMPLOYEE FRINGE BENEFITS	\$ 135,117				\$33,724	\$2,492	\$36,216	
28									
29									
30	<b>TOTAL DAAS SALARIES &amp; BENEFITS</b>	\$ 617,677				\$174,036	\$12,461	\$186,497	
31									
32									
33	<b>Non - DAAS</b>								
34	POSITION TITLE and NAME	Agency Totals	For DAAS Meal				TOTAL		
35	Meal site & kitchen volunteers	Annual Full Time Salary for FTE	Total % FTE (a)	% Nutr Prog (b)	Adjusted Nutr FTE	Budgeted Salary	Budgeted Salary	Budgeted Salary	
36									
50									
51									
52	<b>TOTAL NON-DAAS</b>	\$ -							
53									
54	FRINGE BENEFIT RATE								
55	EMPLOYEE FRINGE BENEFITS	\$ -							
56									
57									
58	<b>TOTAL Non-DAAS SALARIES &amp; BENEFITS</b>	\$ -							
59									
60	<b>TOTAL DAAS &amp; Non-DAAS SALARIES &amp; BENEFITS</b>	\$ 617,677				\$174,036	\$12,461	\$186,497	
61	HSA #2								

Form Rev. 12/22/16

	A	B	C	D	E	F	G	H
1	Grantee's Name: SELF-HELP FOF							Appendix B1, page 3
2	Program Name:							Date: 6/30/20
3	7/1/2019-6/30/2020							
4	<b>Operating Expense Detail</b>							
5	7/1/2019-6/30/2020 3/1/2019-6/30/2020							
6								
7	H.S.A-DAAS	Annual #Meals Contracted:	10,000	175,781				<b>TOTAL</b>
8	Expenditure Category	Term:						7/1/2019-6/30/2020
9	Rental of Property							
10	Utilities(Elec, Water, Gas, Phone, Scavenger)							
11	Office Supplies, Postage							
12	Building Maintenance Supplies and Repair		\$6,348					\$6,348
13	FOOD COSTS							
14	Raw Food	per meal \$	-					
15	Cong Food Svc Supplies	per meal \$	-					
16	HDM Food Svc Supplies	per meal \$	-					
17	Catered Meals	per meal \$	7.50	\$75,000	\$1,321,208			\$1,396,208
18	CONSULTANT/SUBCONTRACTOR Descriptive Title							
19	Registered Dietitian							
20								
21	OTHER COSTS:							
22	Insurance		\$9,058					\$9,058
23	Staff Training & Travel							
24	Rental of Equipment							
25	Small equipment & Supplies							
26	Auto - Fuel & Insurance							
27	Repair/Maintenance							
28	Food Delivery Supplies		\$51,543					\$51,543
29	COVID-19-PPE		\$5,381					\$5,381
30	Vehicle Expenses		\$21,017					\$21,017
31								
32								
33	<b>TOTAL DAAS OPERATING EXPENSE</b>		\$168,347	\$1,321,208				\$1,489,555
35	Non-DAAS TOTAL							
36	Expenditure Category							
37	Rental of Property							
38	Utilities(Elec, Water, Gas, Phone, Scavenger)							
39	Office Supplies, Postage							
40	Building Maintenance Supplies and Repair							
41	FOOD COSTS							
42	Raw Food	per meal \$	-					
43	Cong Food Svc Supplies	per meal						
44	HDM Food Svc Supplies	per meal \$	-					
45	Catered Meals	per meal \$	-					
46	CONSULTANT/SUBCONTRACTOR Descriptive Title							
47	Registered Dietitian							
48								
49	OTHER COSTS:							
50	Insurance							
51	Staff Training & Travel							
52	Rental of Equipment							
53	Rental of Equipment							
54	Small equipment & Supplies							
55	Auto - Fuel & Insurance							
56	Repair/Maintenance							
57	Bank Charges							
59	<b>TOTAL Non-DAAS OPERATING EXPENSE</b>							
60								
61	<b>TOTAL DAAS &amp; Non-DAAS OPERATING EXPENSE</b>		\$168,347	\$1,321,208				\$1,489,555
66	HSA #3		Form Rev. 12/22/16					

	A	B	C	D	E	F
1	Grantee's Name: SELF-HELP FOR THE ELDERLY		Appendix B1, Page 4			
2	Program Name:		Document Date:		6/30/20	
3	7/1/2019-6/30/2020					
4						
5						
6						
7						
8	H.S.A-DAAS		7/1/2019-6/30/2020			TOTAL 7/1/19-6/30/20
9	No.	ITEM/DESCRIPTION				
10	1	54" Reach-in Freezer	2,928			2,928
11	1	54" Reach-in Refridgerator	2,276			
12	6	Laptop	5,642			5,642
13	4	Printer	1,115			1,115
14	2	Hybrid and electric vehicle	72,714			72,714
15		Route Planning Software	6,264			6,264
16	10	Tea Urn	1,300			1,300
17						
18	TOTAL DAAS-OOA EQUIPMENT & REMODELING COST		92,240			92,240
19						
20	Non-DAAS					
21	No.	ITEM/DESCRIPTION				
22						
23						
24						
25						
26						
27	TOTAL NON DAAS-OOA EQUIPMENT & REMODELING COST					
28						
29	TOTAL DAAS & NON-DAAS CAPITAL EXPENDITURE		92,240			92,240
30	(Equipment and Remodeling Cost)					
31	HSA #4 Form Rev. 12/22/16					
32						
33	<b>Allocation Methodology:</b> ( If you have multiple programs, describe how you allocate among shared program costs. )					
34	Indicate DAAS and non-DAAS-OOA funding above.					
35	<b>NOTE:</b> Green highlighted cells have formulas that link data to Budget Summary page					
36	Equipment is defined as \$5000 or more a unit					
37	<b>NOTE:</b> Cells with formulas are protected to avoid accidental changes. To unprotect, go to Toolbar, "Review", select "Unprotect sheet". No pas					
38						
39						
40						