
MEMORANDUM

DATE: May 4, 2016

TO: Angela Calvillo, Clerk of the San Francisco Board of Supervisors

THROUGH: Aging and Adult Services Commission

FROM: Shireen McSpadden, Executive Director, Dept. of Aging and Adult Services
Carrie Wong, Long Term Care Operations Director

SUBJECT: Community Living Fund (CLF): Program for Case Management and Purchase of Resources and Services. Six Month Report: Jul-Dec, 2015

OVERVIEW

The San Francisco Administrative Code, Section 10.100-12, created the Community Living Fund (CLF) to support aging in place and community placement alternatives for individuals who may otherwise require care within an institution. This report fulfills the Administrative Code requirement that the Department of Aging and Adult Services (DAAS) report to the Board of Supervisors every six months detailing the level of service provided and costs incurred in connection with the duties and services associated with this fund.

The CLF provides for home and community-based services, or a combination of equipment and services, that will help individuals who are currently, or at risk of being, institutionalized to continue living independently in their homes, or to return to community living. This program, using a two-pronged approach of coordinated case management and purchased services, provides the needed resources, not available through any other mechanism, to vulnerable older adults and younger adults with disabilities.

The CLF Six-Month Report provides an overview of trends. The attached data tables and charts show key program trends for each six month period, along with project-to-date figures where appropriate.

KEY FINDINGS

Referrals & Service Levels

- ❖ The CLF received 168 total new referrals, of which most (92%) were eligible. This is the highest level of referrals in a six month period since the January – June 2010 period. It is likely driven by (a) community response to a low waitlist and (b) increased program capacity as IOA has stabilized the staff turnover issues that occurred in FY 14-15.
- ❖ 358 clients were served. This service level is lower than recent periods, because the San Francisco Transitional Care Program (SFTCP) ended. As explained in prior six month reports, CLF funding had been used for small transitional care purchases for clients served in a Medicare demonstration project. This funding provided a small

amount of service to a large volume of clients, driving up the total number of clients served by CLF funding. The Medicare demonstration project ended in May 2015, and current service levels are consistent with earlier periods prior to the demonstration project. While DAAS has continued to provide transitional care services for new IHSS applicants, CLF support is no longer needed due to other funding sources.

- ❖ Enrollment in the core services provided by the Institute on Aging (IOA) increased to 296 clients. In FY 14-15, IOA's capacity to serve clients was impacted by multiple care manager vacancies. However, the agency was able to fill these positions, and service levels have returned to standard levels in recent years. The most clients ever served by IOA was 369 in July – December 2009.
- ❖ Eighty-three percent of program enrollees in the last six months were in the IOA's CLF program. Approximately 44% of these clients received service purchases, which is consistent with historic program trends. Meals on Wheels (MOW) emergency home-delivered meal program served 65 (18%) CLF clients – an increase over the prior period, probably due to the ending of the SFTCP program. The emergency home-delivered meal program is being assumed under the Office on Aging in January 2016 and will no longer be funded by CLF.

Demographics

Trends in CLF referrals are relatively consistent with slight shifts over time:

- ❖ Consistent with historic program trends, referrals for younger adult consumers represented a significant portion of referrals (43%).
- ❖ Almost half (45%) of all referrals were for White consumers, a modest increase over prior periods. Referrals for African Americans (28%) continued to slightly increase. Latino (13%) and Chinese (6%) referrals decreased slightly, remaining low compared to citywide demographics. Ethnicity data collection has improved, now at 99%.
- ❖ Referrals for English-speaking clients continue to dominate at 85%, followed by Spanish, 7% and Cantonese at 5%.
- ❖ More than half of referrals (58%) were for males. This trend has been consistent since June 2011.¹
- ❖ The majority of applicants with an identified sexual orientation were heterosexual. Approximately eight percent of all referrals were for persons identified as gay/lesbian/same-sex loving. Almost half of referrals were missing sexual orientation data. The addition of this field is relatively recent and DAAS is working to improve this data collection at point of intake.¹
- ❖ Referrals for consumers living in 94116, home to Laguna Honda Hospital, continue to be high (currently 21%). Many referrals (16%) also come from consumers living in 94102, which includes the Tenderloin and Hayes Valley areas. Other common areas

¹ Note: This demographic characteristic has been newly added to the Six Month Report beginning with the July-December 2015 report. Historic data was populated.

are 94103 (SOMA) and 94109 (Polk Gulch/Nob Hill) with 9% each. The combined average of all other neighborhoods is 2%.

- ❖ Referrals from Laguna Honda Hospital remain high at 31% of all referrals.

Service Requests

- ❖ Self-reported service needs remain consistent with prior periods. The most commonly-requested services at intake include: case management (75%), in-home support (54%), and housing-related (46%). Other frequent requests include food assistance (36%), mental health/substance abuse services (32%), and assistive devices (25%).

Program Costs

CLF received an additional \$1M (ongoing) during the budget process for FY15.16 and ongoing. These funds were specifically requested to increase the availability of housing patches, home care, and home modifications. Since the contract with the Institute on Aging was modified at the December 2, 2015 DAAS Commission meeting, this funding increase is not reflected in expenditures for this reporting period.

- ❖ Costs per client are as follows:
 - Total monthly program costs per client² averaged \$908 per month in the latest six-month period. This considerable increase from the \$491 reported in the last report is largely a result of the conclusion of the SFTCP Medicare demonstration project. As previously noted, that program included many lower cost transactions that kept the average monthly costs lower. Average monthly purchase of service costs for CLF clients who received any purchased services was \$1,400, a decrease of \$206 from the last reporting period.
 - Excluding costs for home care and rental subsidies, average monthly purchase of service costs for CLF clients who received any purchased services was \$187 per month in the latest reporting period, a decrease from the previous six-month period.

Performance Measures

DAAS is committed to measuring the impact of its investments in community services. The CLF program has consistently met and exceeded its goals to support successful community living for those discharged from institution or at imminent risk of institutionalization. Given this demonstrated success, DAAS shifted focus to two new performance measures. These measures are being reported for the first time in this six month report.

² This calculation = [Grand Total of CLF expenditures (from Section 3-1)]/ [All Active Cases (from Section 1-1)]/6.

- ❖ Percent of clients with one or fewer unplanned (“acute”) hospital admissions within a six month period (excludes “banked” clients).

Goal: 80%.

With **93%** of clients having one or fewer unplanned admissions, the CLF program exceeded the performance measure target. DAAS will continue to monitor this measure and evaluate the goal threshold.

- ❖ Percent of care plan problems resolved, on average, after one year of enrollment in CLF (excludes “banked” clients).

Goal: 80%

On average, **55%** of service plan items were marked as resolved or transferred.³ While a subset of clients will always have less than 100% performance due to ongoing care needs, a review of client data indicates this performance reflects a need for additional training. Historically, care managers have often waited until the annual reassessment to finalize the prior care plan. IOA has been working with care managers to update care plans as services are completed.

Systemic changes / Trends affecting CLF

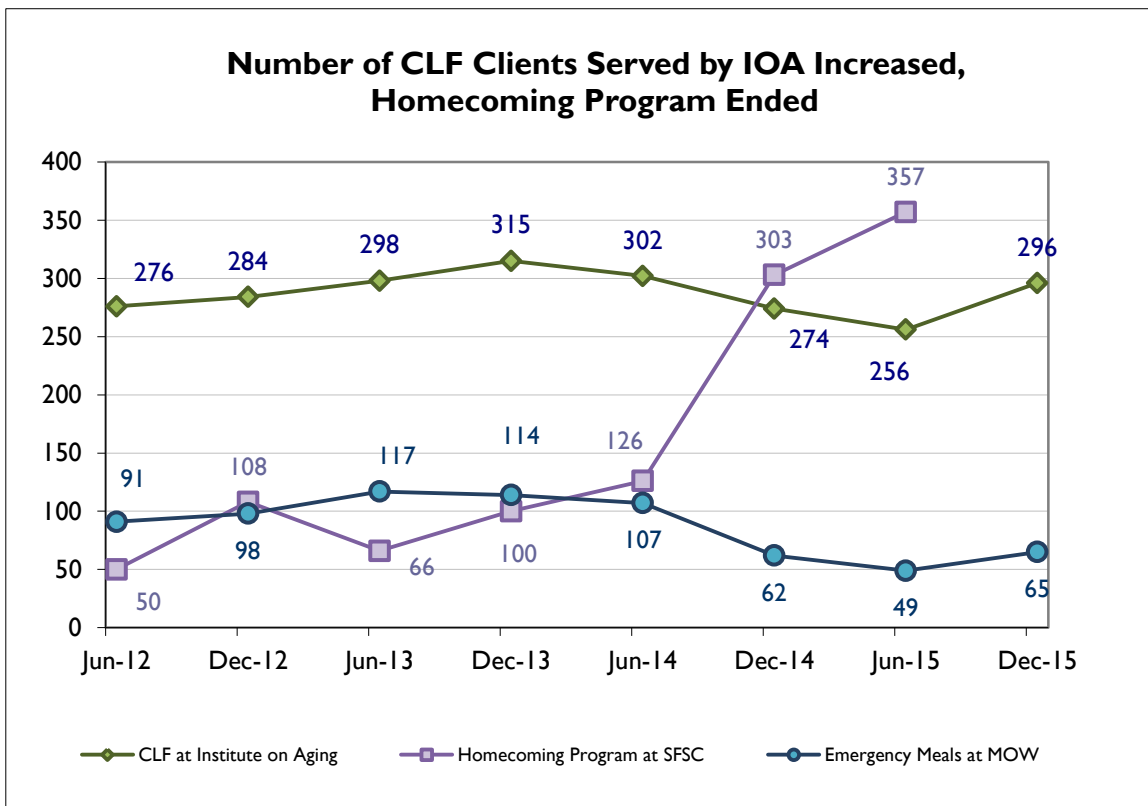
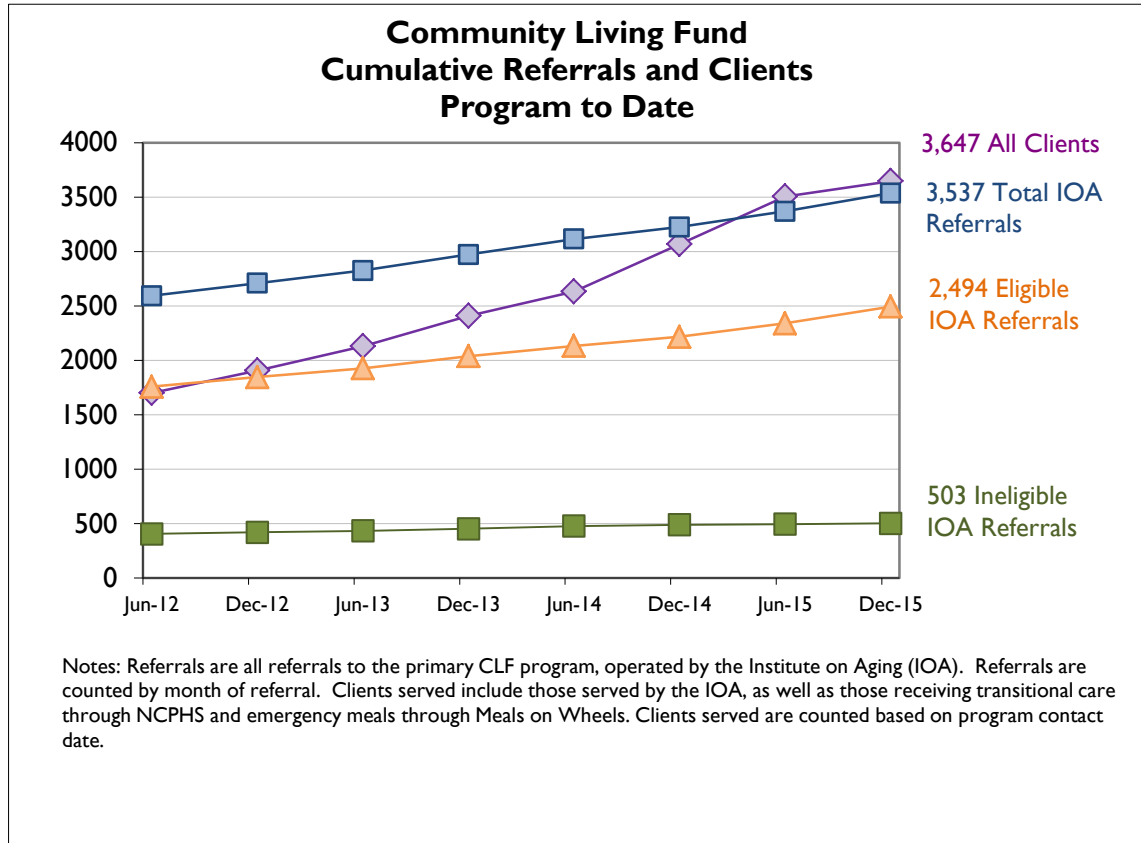
- ❖ As of April 2016, there are currently 71 referrals awaiting assignment on the CLF waitlist. This is comparatively higher than the previous Six Month Report due to community awareness of the low waitlist as well as the increase of baseline funding in December 2015. Most of the waitlisted referrals (80%) were submitted between January and early April 2016. The oldest referral is from November 2015, which is approximately five months wait time (which was up to an eleven month wait at its maximum). The spike in referrals is an indicator of ongoing community needs for CLF services.
- ❖ With the additional \$1 million per year beginning mid FY15-16, CLF began expanding services in the areas of home care, home modifications, and housing. Because the modified budget was not approved until December 2015, the impact of this additional funding is only minimally evident in this reporting period. For example, CLF purchased home care for 33 clients, an increase of six clients. Additionally, CLF increased its capacity for housing by securing a contract with Brilliant Corners for 12 scattered site housing units effective February 2016. DAAS will report further on the use of the additional funding in the next Six Month Report.
- ❖ The Community Options and Resource Engagement (CORE) Program is anticipated to launch in 2016 with the goal to successfully transition individuals from skilled nursing facilities to community settings. There has been progress in defining the new business agreement and purpose for sharing protected health information between Department of Public Health - Laguna Honda and DAAS. Taking from the model of

³ This measure is focused on the first year of enrollment in CLF. It includes clients enrolled at least 12 months and those enrolled for less time whose cases were closed because all service needs were addressed. It does not include clients who moved or passed away before a full year of enrollment. It includes items that were resolved or transferred to another professional for resolution.

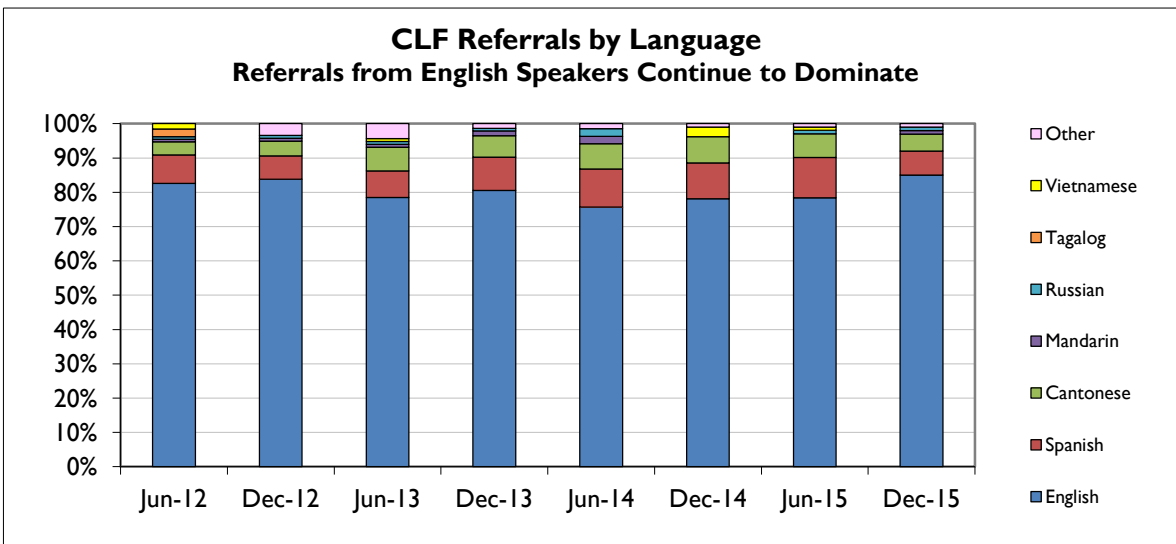
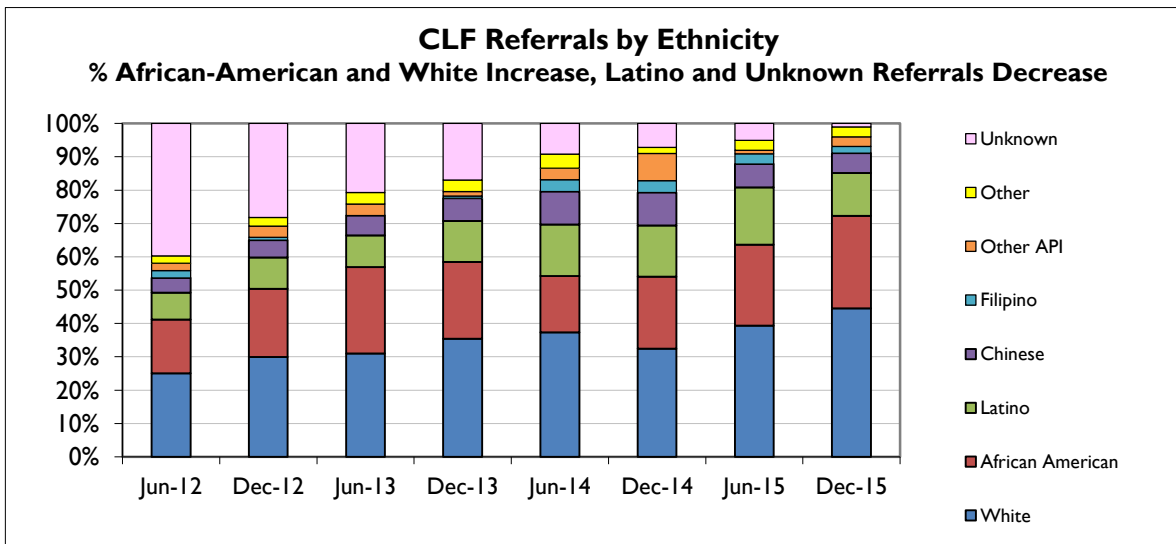
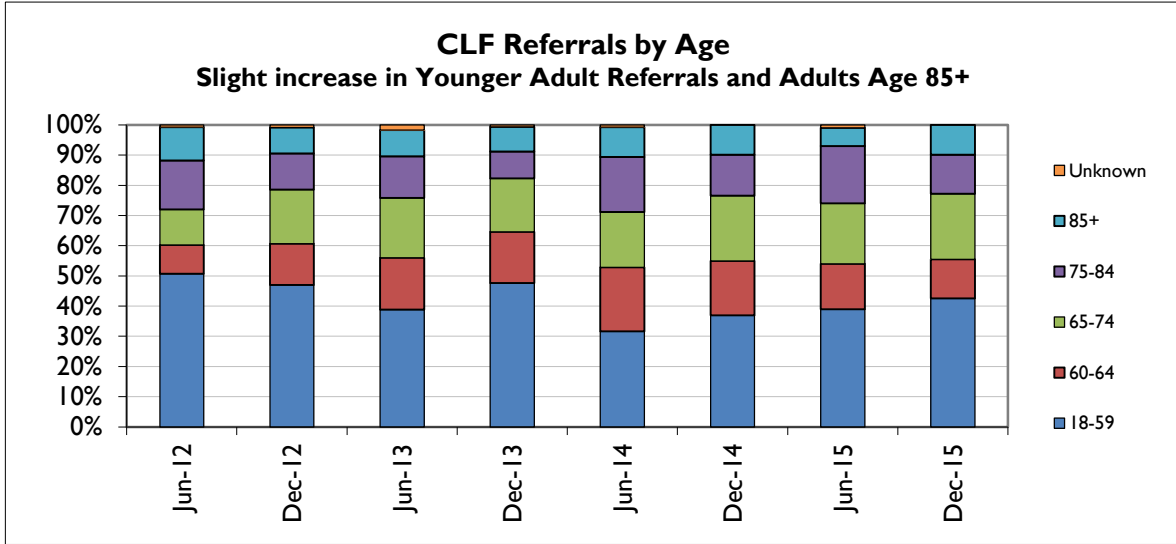
the Diversion and Community Integration Program (DCIP), CORE will incorporate the successful aspects of both care coordination and collaborations across city departments and community-based organizations.

- ❖ CLF created a new Care Coordinator position, housed at Catholic Charities, to serve community clients currently enrolled in Office On Aging (OOA) care management who have a purchase-only need. The Care Coordinator will conduct a brief assessment to verify CLF program eligibility, expedite enrollment, and verify purchases. CLF will remain the payer of last resort.
- ❖ The San Francisco Post-Acute Care Project report released February 2016 highlighted the need to identify the number of long-term SNF patients in SF who could transition to a lower level of care. CLF/Institute on Aging, along with SF Health Plan, will lead these efforts.

Community Living Fund Six-Month Report

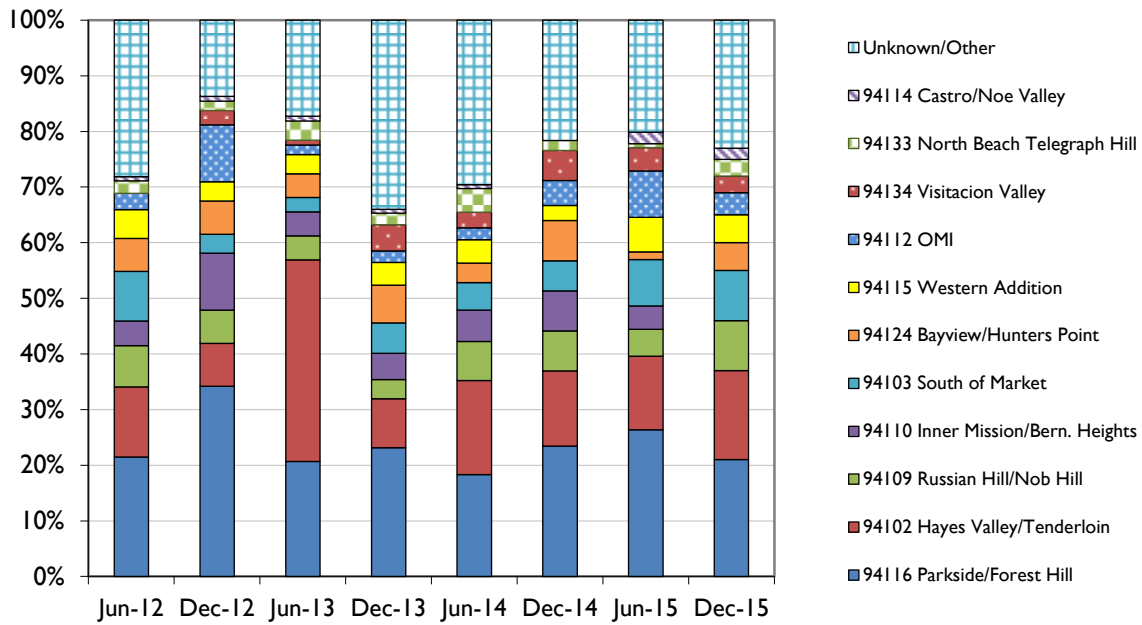


Community Living Fund Six-Month Report

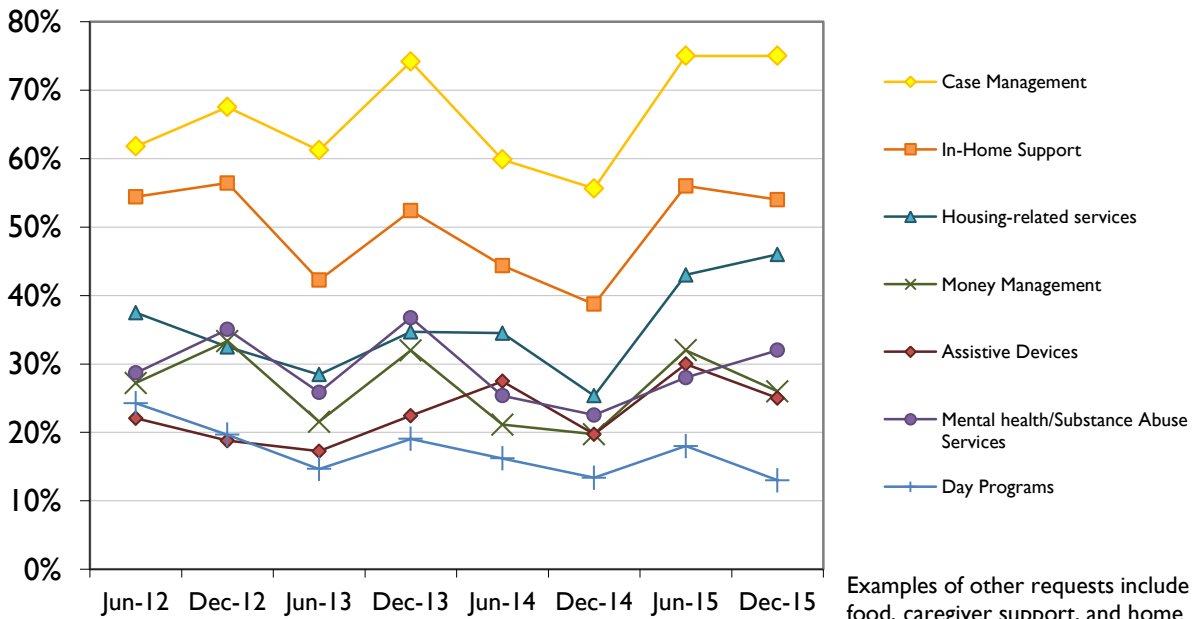


Community Living Fund Six-Month Report

CLF Referrals by Zip Code

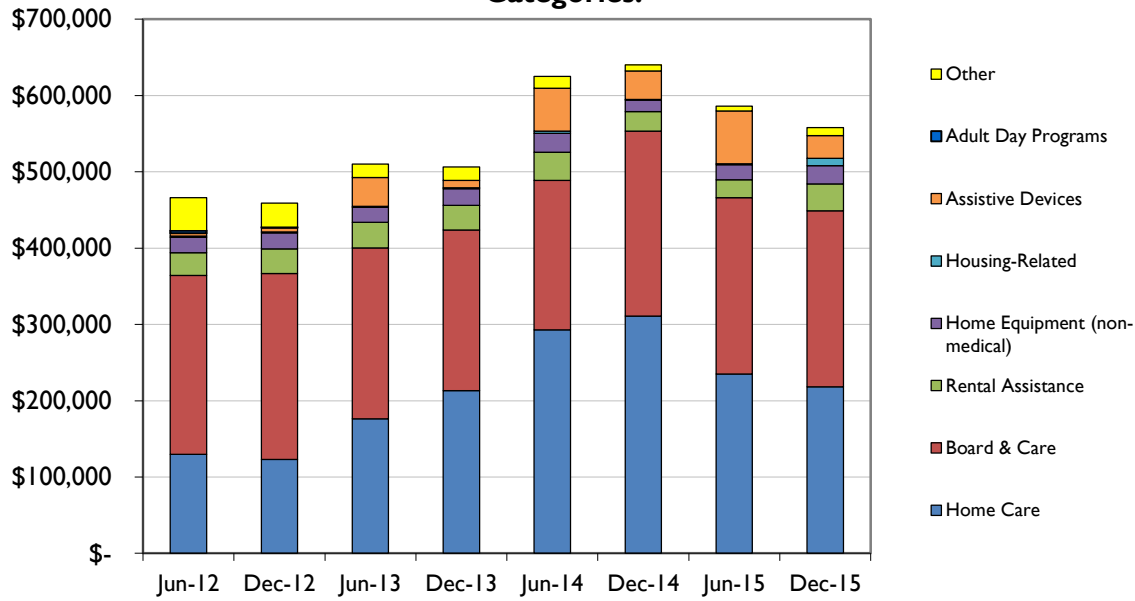


Self-Reported Need for Services at Referral Case Management, In-Home Support & Housing Remain Among the Most Frequent Requests

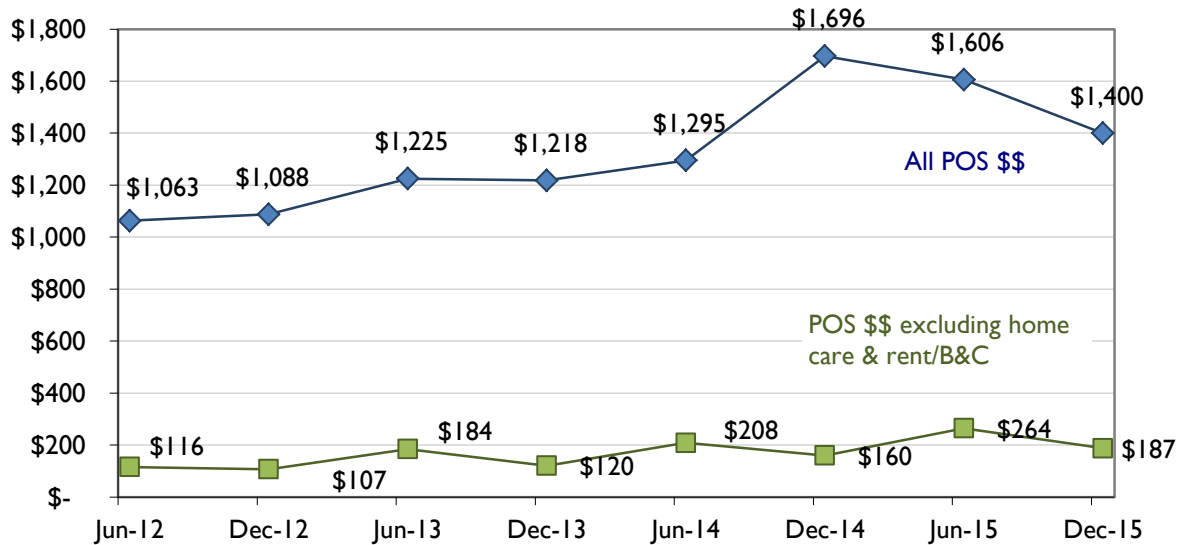


Community Living Fund Six-Month Report

Expenditures at CLF Decline Slightly. Increase in Spending on Rental Assistance. Home Care and Board & Care Remain Largest Categories.



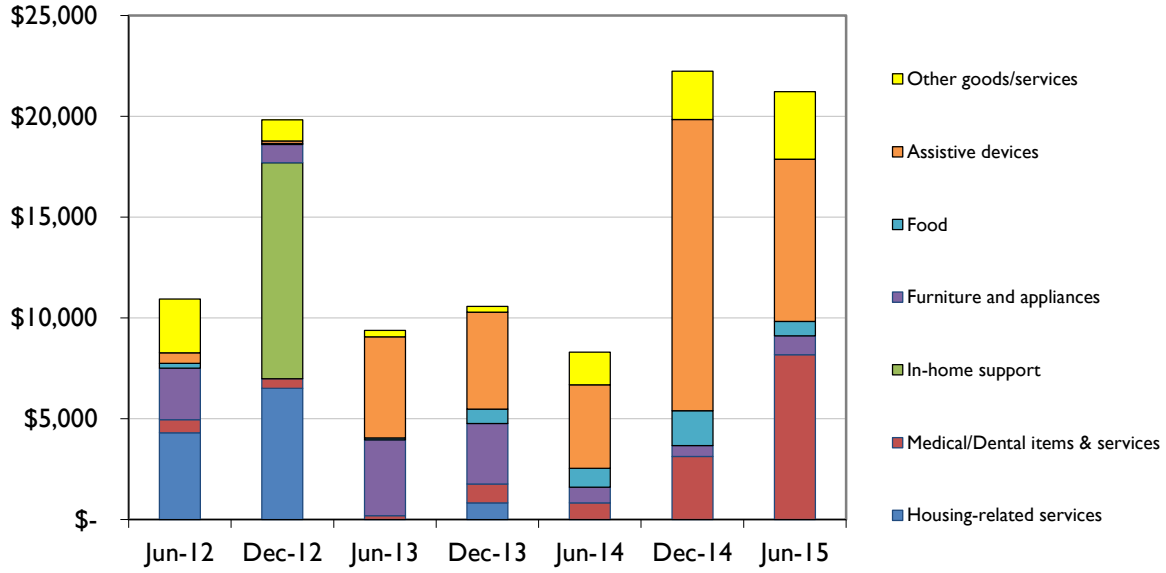
Average Monthly Purchase of Service (POS) Cost Per Client for CLF Clients with Any Purchases: Overall rate decreases slightly, as well as spending rate excluding home care and B&C, decrease .



Note: Purchases in this chart represent those from the Institute on Aging sub-program of CLF.

Community Living Fund Six-Month Report

**Homecoming Purchases:
This Transitional Care Program Ended in FY 14-15.
Included Here for Historical Purposes.**



Community Living Fund Six-Month Report

Active Caseload	Dec-12		Jun-13		Dec-13		Jun-14		Dec-14		Jun-15		Dec-15	
	#	%	#	%	#	%	#	%	#	%	#	%	#	%
All Active Cases*	467		473		521		526		631		659		358	
Change from Prior 6 Months	62	15.3%	6	1.3%	48	10.1%	5	1.0%	105	20.0%	28	4.4%	(301)	-45.7%
Change from Previous Year	166	55.1%	68	16.8%	54	11.6%	53	11.2%	110	21.1%	133	25.3%	(273)	-43.3%
Change from 2 Years	122	35.4%	129	37.5%	220	73.1%	121	29.9%	164	35.1%	186	39.3%	(163)	-31.3%
Program Enrollment														
CLF at Institute on Aging	284	61%	298	63%	315	60%	302	57%	274	43%	256	39%	296	83%
with any service purchases	120	42%	127	43%	131	42%	149	49%	114	42%	118	46%	131	44%
needing one-time purchases	0	0%	1	0%	0	0%	0	0%	0	0%	0	0%	0	0%
with no purchases	164	58%	171	57%	184	58%	153	51%	160	58%	138	54%	165	56%
Transitional Care (Homecoming)	108	23%	66	14%	100	19%	126	24%	303	48%	357	54%	0	0%
Emergency Meals at MOW	98	21%	117	25%	114	22%	107	20%	62	10%	49	7%	65	18%
Program to Date														
All CLF Enrollment	1906		2129		2409		2632		3067		3505		3646	
CLF at Institute on Aging Enrollment	1076	56%	1142	54%	1231	51%	1304	50%	1362	44%	1416	40%	1504	41%
with any service purchases	789	73%	837	73%	885	72%	937	72%	971	71%	1013	72%	1056	70%
needing one-time purchases	184	17%	185	16%	185	15%	185	14%	185	14%	185	13%	185	12%
with no purchases	287	27%	305	27%	346	28%	367	28%	391	29%	403	28%	448	30%
Average monthly \$/client (all clients, all \$)	\$ 635		\$ 675		\$ 529		\$ 557		\$ 500		\$ 491		\$ 908	
Average monthly purchase of service \$/client for CLF IOA purchase clients	\$ 1,088		\$ 1,225		\$ 1,218		\$ 1,295		\$ 1,696		\$ 1,606		\$ 1,400	
Average monthly purchase of service \$/client for CLF IOA purchase clients, excluding home care, housing subsidies	\$ 107		\$ 184		\$ 120		\$ 208		\$ 160		\$ 264		\$ 187	

*Includes clients enrolled with Institute on Aging, Homecoming, and Emergency Meals.

Community Living Fund Six-Month Report

Referrals	Dec-12		Jun-13		Dec-13		Jun-14		Dec-14		Jun-15		Dec-15	
	#	%	#	%	#	%	#	%	#	%	#	%	#	%
New Referrals**	117		116		147		142		111		144		168	
Change from previous six months	(19)	-14%	(1)	-1%	31	27%	(5)	-3%	(31)	-22%	33	30%	24	17%
Change from previous year	(10)	-8%	(20)	-15%	30	26%	26	22%	(36)	-24%	2	1%	57	51%
Status After Initial Screening														
Eligible:	89	76%	81	70%	112	76%	94	66%	84	76%	123	85%	154	92%
<i>Approved to Receive Service</i>	56	63%	71	88%	108	96%	69	73%	76	90%	105	85%	123	80%
<i>Wait List</i>	27	30%	0	0%	3	3%	23	24%	7	8%	1	1%	16	10%
<i>Pending Final Review</i>	5	6%	10	12%	1	1%	2	2%	1	1%	15	12%	9	6%
Ineligible	14	12%	13	11%	20	14%	24	17%	12	11%	6	4%	8	5%
<i>Withdrew Application</i>	14	12%	22	19%	8	5%	14	10%	10	9%	10	7%	12	7%
<i>Pending Initial Determination</i>	0	0%	0	0%	0	0%	1	1%	0	0%	4	3%	0	0%
Program to Date														
Total Referrals	2,709		2,825		2,972		3,114		3,225		3,369		3,537	
Eligible Referrals	1,846	68%	1,927	68%	2,039	69%	2,133	68%	2,217	69%	2,340	69%	2,494	71%
Ineligible Referrals	420	16%	433	15%	453	15%	477	15%	489	15%	495	15%	503	14%

** New Referrals include all referrals received by the DAAS Intake and Screening Unit for CLF services at IOA in the six-month period.

Community Living Fund Six-Month Report

Referral Demographics	Jun-07	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14	Jun-15	Dec-15	
Age (in years)																			
18-59	32%	31%	30%	31%	38%	32%	43%	48%	41%	47%	51%	47%	39%	48%	32%	37%	39%	43%	
60-64	11%	13%	10%	11%	13%	13%	14%	11%	17%	12%	10%	14%	17%	17%	21%	18%	15%	13%	
65-74	19%	22%	21%	20%	17%	21%	19%	16%	14%	20%	12%	18%	20%	18%	18%	22%	20%	22%	
75-84	24%	21%	22%	24%	18%	20%	13%	17%	14%	11%	16%	12%	14%	9%	18%	14%	19%	13%	
85+	14%	12%	17%	14%	14%	13%	10%	8%	8%	9%	11%	9%	9%	8%	10%	10%	6%	10%	
Unknown	0%	1%	0%	0%	1%	0%	1%	0%	5%	1%	1%	1%	2%	1%	1%	0%	1%	0%	
Ethnicity																			
White	34%	32%	30%	26%	36%	29%	30%	41%	47%	23%	25%	30%	31%	35%	37%	32%	39%	45%	
African American	26%	25%	19%	21%	23%	18%	26%	16%	20%	30%	16%	21%	26%	23%	17%	22%	24%	28%	
Latino	17%	14%	19%	15%	14%	13%	12%	15%	13%	14%	8%	9%	9%	12%	15%	15%	17%	13%	
Chinese	12%	10%	8%	14%	7%	7%	6%	5%	3%	4%	4%	5%	6%	7%	10%	10%	7%	6%	
Filipino	4%	6%	5%	6%	4%	2%	2%	1%	2%	3%	2%	1%	0%	1%	4%	4%	3%	2%	
Other API	4%	2%	3%	5%	4%	1%	2%	2%	1%	2%	2%	3%	3%	1%	4%	8%	1%	3%	
Other	2%	2%	2%	2%	6%	4%	2%	4%	3%	5%	2%	3%	3%	3%	4%	2%	3%	3%	
Unknown	1%	9%	15%	11%	7%	25%	21%	15%	10%	19%	40%	28%	21%	17%	9%	7%	5%	1%	
Language																			
English	68%	68%	68%	63%	76%	79%	78%	77%	83%	77%	83%	84%	78%	81%	76%	78%	80%	85%	
Spanish	13%	11%	15%	13%	10%	9%	11%	12%	8%	12%	8%	7%	8%	10%	11%	10%	12%	7%	
Cantonese	10%	7%	5%	9%	5%	6%	7%	3%	2%	6%	4%	4%	7%	6%	7%	8%	7%	5%	
Mandarin	2%	1%	2%	2%	3%	1%	1%	0%	0%	0%	1%	1%	1%	1%	2%	0%	0%	1%	
Russian	3%	0%	1%	1%	1%	1%	2%	1%	0%	2%	1%	1%	1%	1%	2%	0%	1%	1%	
Tagalog	1%	4%	2%	5%	0%	2%	2%	0%	1%	2%	2%	0%	0%	0%	0%	0%	0%	0%	
Vietnamese	1%	0%	1%	1%	0%	0%	0%	0%	2%	0%	2%	0%	1%	0%	0%	3%	1%	0%	
Other	2%	7%	6%	6%	4%	2%	1%	6%	4%	1%	0%	3%	4%	1%	1%	1%	1%	1%	
Gender																			
Male	38%	47%	47%	49%	41%	44%	53%	49%	66%	60%	55%	63%	61%	60%	61%	56%	58%	58%	
Female	59%	50%	50%	50%	54%	53%	43%	45%	32%	39%	44%	37%	38%	40%	38%	44%	42%	40%	
Transgender MtF	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	1%	2%	
Transgender FtM	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
Other	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	
Unknown	3%	2%	4%	1%	5%	3%	4%	6%	2%	1%	1%	0%	1%	1%	0%	0%	0%	1%	
Sexual Orientation																			
Heterosexual	33%	36%	36%	40%	41%	39%	40%	29%	31%	44%	33%	40%	34%	31%	33%	42%	51%	46%	
Gay/Lesbian/Same Gender-Loving	1%	0%	3%	3%	2%	2%	3%	4%	6%	3%	7%	7%	6%	5%	6%	3%	4%	8%	
Bisexual	0%	0%	0%	0%	0%	0%	0%	1%	1%	1%	0%	2%	1%	0%	0%	0%	1%	1%	
Declined to State	5%	2%	3%	3%	1%	2%	1%	1%	1%	0%	1%	2%	3%	1%	1%	2%	0%	2%	
Other	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%	
Unknown	62%	62%	59%	54%	56%	56%	56%	65%	61%	51%	60%	50%	56%	63%	59%	54%	44%	43%	

Community Living Fund Six-Month Report

Referral Demographics (cont.)	Jun-07	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14	Jun-15	Dec-15
Zipcode																		
94102 Hayes Valley/Tenderloin	14%	11%	8%	10%	9%	10%	9%	12%	11%	10%	13%	8%	36%	9%	17%	14%	13%	16%
94103 South of Market	11%	9%	8%	9%	9%	6%	9%	6%	6%	7%	9%	3%	3%	5%	5%	5%	8%	9%
94107 Potrero Hill	4%	4%	4%	1%	2%	2%	2%	0%	1%	0%	1%	2%	1%	3%	0%	2%	1%	1%
94108 Chinatown	1%	1%	1%	1%	0%	1%	0%	1%	0%	0%	1%	1%	0%	1%	1%	0%	1%	1%
94109 Russian Hill/Nob Hill	8%	10%	8%	9%	10%	10%	7%	10%	9%	5%	7%	6%	4%	3%	7%	7%	5%	9%
94110 Inner Mission/Bernal Heights	6%	11%	12%	12%	11%	7%	5%	6%	3%	4%	4%	10%	4%	5%	6%	7%	4%	0%
94112 Outer Mission/Excelsior/Ingleside	6%	6%	4%	7%	5%	7%	5%	4%	3%	4%	3%	10%	2%	2%	2%	5%	8%	4%
94114 Castro/Noe Valley	1%	2%	2%	2%	2%	2%	3%	2%	5%	0%	1%	1%	1%	1%	1%	0%	2%	2%
94115 Western Addition	7%	5%	7%	8%	5%	6%	5%	4%	7%	9%	5%	3%	3%	4%	4%	3%	6%	5%
94116 Parkside/Forest Hill	4%	5%	11%	12%	17%	12%	26%	25%	21%	23%	21%	34%	21%	23%	18%	23%	26%	21%
94117 Haight/Western Addition/Fillmore	3%	3%	2%	3%	2%	3%	1%	3%	1%	0%	3%	1%	1%	3%	2%	4%	1%	2%
94118 Inner Richmond/Presidio/Laurel	0%	2%	5%	1%	2%	1%	1%	2%	2%	2%	1%	2%	3%	1%	1%	2%	1%	2%
94121 Outer Richmod/Sea Cliff	4%	1%	3%	2%	2%	3%	1%	4%	0%	0%	1%	1%	1%	3%	2%	2%	1%	1%
94122 Sunset	2%	2%	2%	3%	5%	2%	2%	1%	3%	2%	1%	1%	3%	5%	7%	3%	3%	5%
94123 Marina/Cow Hollow	1%	2%	2%	1%	1%	0%	2%	0%	0%	0%	2%	0%	1%	1%	1%	0%	1%	2%
94124 Bayview/Hunters Point	9%	8%	5%	6%	7%	10%	4%	6%	5%	6%	6%	6%	4%	7%	4%	7%	1%	5%
94127 West Portal/St. Francisc Wood	1%	1%	2%	1%	1%	1%	1%	0%	0%	0%	0%	1%	0%	0%	1%	1%	0%	0%
94129 Presidio	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%
94130 Treasure Island	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	1%	0%	0%	0%	1%	0%
94131 Twin Peaks/Diamond Hts/Glen Park	1%	0%	4%	1%	0%	3%	1%	2%	2%	1%	3%	1%	0%	1%	3%	3%	1%	0%
94132 Stonestown/Lake Merced	2%	2%	2%	1%	1%	1%	4%	0%	3%	2%	1%	0%	0%	3%	2%	1%	2%	1%
94133 North Beach Telegraph Hill	5%	2%	2%	3%	2%	3%	3%	3%	1%	2%	2%	2%	3%	2%	4%	2%	1%	3%
94134 Visitacion Valley	5%	5%	4%	3%	2%	3%	4%	1%	1%	1%	0%	3%	1%	5%	3%	5%	4%	3%
Unknown/Other	7%	7%	3%	4%	5%	6%	7%	5%	14%	23%	13%	5%	7%	15%	9%	5%	7%	11%
Referral Source = Laguna Honda Hospital/TCM	4%	10%	9%	13%	18%	14%	26%	31%	27%	30%	30%	47%	37%	43%	32%	42%	44%	31%

Community Living Fund Six-Month Report

	Jun-07	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14	Jun-15	Dec-15	
Services Needed at Intake (Self-Reported)																			
Case Management	12%	26%	31%	52%	52%	43%	67%	58%	81%	66%	50%	68%	61%	74%	60%	56%	75%	75%	
In-Home Support	33%	30%	48%	43%	47%	39%	51%	58%	61%	58%	47%	56%	42%	52%	44%	39%	56%	54%	
Housing-related services	20%	23%	13%	27%	41%	22%	34%	49%	38%	40%	34%	32%	28%	35%	35%	25%	43%	46%	
Money Management	11%	7%	4%	26%	27%	21%	30%	36%	35%	29%	20%	33%	22%	32%	21%	20%	32%	26%	
Assistive Devices	32%	16%	12%	27%	27%	23%	27%	23%	22%	24%	19%	19%	17%	22%	27%	20%	30%	25%	
Mental health/Substance Abuse Services	9%	1%	3%	23%	19%	24%	26%	36%	30%	31%	32%	35%	26%	37%	25%	23%	28%	32%	
Day Programs	14%	4%	4%	30%	26%	23%	25%	11%	26%	26%	21%	20%	15%	19%	16%	13%	18%	13%	
Food	6%	4%	4%	17%	16%	11%	23%	26%	25%	23%	23%	22%	28%	24%	23%	24%	36%	36%	
Caregiver Support	8%	2%	3%	15%	23%	18%	17%	23%	18%	19%	10%	15%	10%	12%	15%	14%	15%	18%	
Home repairs/Modifications	9%	9%	6%	13%	18%	17%	15%	19%	21%	19%	13%	23%	14%	18%	24%	17%	18%	18%	
Other Services	29%	34%	35%	8%	9%	18%	11%	11%	5%	13%	9%	5%	9%	11%	16%	11%	14%	17%	
Performance Measures																			
Active Performance Measures																			
Percent of CLF clients with 1 or less acute hospital admissions in six month period																			93%
Percent of care plan problems resolved on average after first year of enrollment in CLF																			55%
Archived Performance Measures																			
Percentage of CLF clients who have successfully continued community living for a period of at least six months:																			
Formerly institutionalized clients		74%	73%	76%	70%	80%	80%	81%	76%	79%	77%	82%	82%	84%					
Clients previously at imminent risk of nursing home placement		76%	76%	76%	74%	82%	82%	80%	82%	81%	83%	80%	82%	83%					
Target		70%	70%	70%	70%	75%	75%	75%	75%	80%	80%	80%	80%	80%					
Percentage of CLF clients who had successfully continued community living for six months or more by the time of disenrollment.	73%	73%	63%	79%	76%	82%	74%	73%	88%	88%	93%	90%	91%	91%					

Community Living Fund Six-Month Report

Expenditures	Jun-14	Dec-14	Jun-15	Dec-15	Project to Date
IOA Contract					
Purchase of Service *	\$ 662,442	\$ 612,955	\$ 637,438	\$ 549,540	\$ 9,928,788
CBAS Appeals (incl. indirect) and repayment	\$ (142,070)	\$ -			\$ 359,176
CBAS Assessments for SF Health Plan	\$ 79,765	\$ 65,998	\$ 69,599	\$ 69,780	\$ 458,870
GRACE Project	\$ 50,387	\$ -	\$ -	\$ -	\$ 96,315
Case Management	\$ 623,368	\$ 577,605	\$ 613,817	\$ 655,431	\$ 9,733,505
Capital & Equipment	\$ -	\$ -	\$ -	\$ -	\$ 177,428
Operations	\$ 215,670	\$ 198,881	\$ 201,198	\$ 188,684	\$ 2,979,879
Indirect	\$ 141,516	\$ 122,331	\$ 129,595	\$ 134,261	\$ 1,413,439
CCT Reimbursement	\$ (37,742)	\$ (13,260)	\$ (22,580)	\$ (21,070)	\$ (710,066)
Medication Management (FY1011 only)	\$ -	\$ -	\$ -	\$ -	\$ 28,077
SF Health Plan Reimbursement for CBAS	\$ (200,200)		\$ (202,840)	\$ -	\$ (572,480)
<i>Subtotal</i>	\$ 1,393,136	\$ 1,564,510	\$ 1,426,227	\$ 1,576,626	\$ 23,892,931
DPH Work Orders					\$ -
Health at Home					\$ 1,055,945
RTZ – DCIP	\$ 60,000	\$ 40,000	\$ 80,000	\$ 30,000	\$ 750,000
DAAS Internal (Salaries & Fringe)	\$ 170,249	\$ 182,115	\$ 157,932	\$ 223,855	\$ 3,121,119
Homecoming Services Network & Research (SFSC)	\$ 8,305	\$ 25,582	\$ 24,418		\$ 274,575
Emergency Meals (Meals on Wheels)	\$ 55,541	\$ 33,247	\$ 58,556	\$ 29,864	\$ 781,594
MSO Consultant (Meals on Wheels)			\$ 138,435	\$ 11,276	\$ 149,711
IT Contractor					\$ 298,270
Case Management Training Institute (FSA)	\$ 69,862	\$ 47,638	\$ 55,254	\$ 78,689	\$ 577,133
IHSS Share of Cost					\$ 93,454
Grand Total	\$ 1,757,093	\$ 1,893,092	\$ 1,940,822	\$ 1,950,310	\$ 30,994,732
	FY1314	FY1415	FY1516	Project to Date	
Total CLF Fund Budget***	\$ 3,832,139	\$ 4,032,139	\$ 4,832,189	\$ 35,549,998	
% DAAS Internal of Total CLF Fund**	9.2%	10%	9%	9%	
* This figure does not match the figure in Section 4 of this report because this figure reflects the date of invoice to HSA, while the other reflects the date of service to the client.					
** According to the CLF's establishing ordinance, "In no event shall the cost of department staffing associated with the duties and services associated with this fund exceed 15% [...] of the total amount of the fund." When the most recent six-month period falls in July-December, total funds available are pro-rated to reflect half of the total annual fund.					
*** FY14/15 Budget includes \$200K of one-time addback funding for Management Services Organizations project that will be spent outside of CLF, which will not be included in the cost per client.					

Community Living Fund Six-Month Report

CLF @ IOA Purchased Services	Dec-12		Jun-13		Dec-13		Jun-14		Dec-14		Jun-15		Dec-15		Project-to-Date	
	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients
Total	\$ 459,069	120	\$ 509,928	127	\$ 506,193	131	\$ 625,094	149	\$ 640,169	114	\$ 586,054	118	\$ 557,760	131	\$ 9,976,580	1,056
Home Care	\$ 138,095	18	\$ 175,908	18	\$ 213,393	27	\$ 292,821	32	\$ 311,058	27	\$ 235,001	27	\$ 218,034	33	\$ 4,074,284	229
Board & Care	\$ 243,377	27	\$ 223,632	26	\$ 210,304	24	\$ 196,095	22	\$ 242,162	21	\$ 231,153	20	\$ 230,879	19	\$ 3,314,160	53
Rental Assistance (General)	\$ 32,234	30	\$ 33,302	30	\$ 32,215	31	\$ 36,801	36	\$ 25,515	21	\$ 23,417	17	\$ 35,003	25	\$ 760,804	335
Non-Medical Home Equipment	\$ 23,192	31	\$ 21,557	35	\$ 21,705	31	\$ 24,651	40	\$ 15,390	25	\$ 19,684	29	\$ 24,165	41	\$ 517,997	630
Housing-Related	\$ 1,229	8	\$ 1,241	5	\$ 1,300	7	\$ 2,971	7	\$ 592	5	\$ 1,310	2	\$ 9,380	8	\$ 275,481	275
Assistive Devices	\$ 8,321	27	\$ 42,068	19	\$ 9,954	17	\$ 56,029	44	\$ 37,605	22	\$ 69,163	35	\$ 30,062	30	\$ 517,743	417
Adult Day Programs	\$ 711	1	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	-	\$ 109,685	18
Communication/Translation	\$ 1,021	11	\$ 1,746	22	\$ 4,189	29	\$ 3,195	22	\$ 3,662	19	\$ 2,453	22	\$ 5,104	26	\$ 80,901	263
Respite	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	-	\$ 37,948	8
Health Care	\$ 1,495	4	\$ 504	1	\$ 861	3	\$ 779	3	\$ -	0	\$ -	0	\$ -	-	\$ 48,344	54
Medical Services	\$ -	0	\$ 12	1	\$ 2,028	2	\$ 14	1	\$ -	0	\$ -	0	\$ -	-	\$ 40,295	51
Other Special Needs	\$ -	0	\$ 1,282	3	\$ 1,110	4	\$ 1,037	4	\$ -	0	\$ 41	2	\$ 145	2	\$ 32,179	87
Counseling	\$ 6,250	20	\$ 7,169	23	\$ 6,401	24	\$ 9,642	31	\$ 2,950	9	\$ 3,450	8	\$ 2,700	11	\$ 81,811	117
Professional Care Assistance	\$ 1,364	1	\$ -	0	\$ 1,017	1	\$ 120	1	\$ -	0	\$ -	0	\$ -	-	\$ 20,418	15
Habilitation	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 150	1	\$ 150	1	\$ 20,538	9
Transportation	\$ 761	6	\$ 1,291	7	\$ 1,271	6	\$ 383	6	\$ 508	9	\$ 202	8	\$ 1,055	14	\$ 17,557	109
Legal Assistance	\$ -	0	\$ -	0	\$ -	1	\$ 100	2	\$ 700	1	\$ 5	1	\$ 548	1	\$ 6,561	19
Others	\$ 1,018	1	\$ 216	3	\$ 446	3	\$ 458	4	\$ 27	3	\$ 25	2	\$ 535	3	\$ 19,876	48

Note: Historical figures may change slightly from report to report. "Other" services have historically included purchases such as employment, recreation, education, food, social reassurance, caregiver training, clothing, furniture, and other one-time purchases.

Client counts reflect unique clients with any transaction of that type.

Homecoming @ SFSC Purchases	Dec-12		Jun-13		Dec-13		Jun-14		Dec-14		Jun-15		Dec-15		Project-to-Date	
	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%
Total	\$ 19,832		\$ 9,389		\$ 10,579		\$ 8,305		\$ 22,245		\$ 21,233		\$ -		\$ 199,132	
Housing-related services	\$ 6,512	33%	\$ -	0%	\$ 829	8%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -		\$ 74,318	37%
Medical/Dental items & services	\$ 482	2%	\$ 198	2%	\$ 935	9%	\$ 836	10%	\$ 3,136	14%	\$ 8,177	39%	\$ -		\$ 23,443	12%
In-home support	\$ 10,700	54%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -		\$ 15,666	8%
Furniture and appliances	\$ 906	5%	\$ 3,756	40%	\$ 2,996	28%	\$ 763	9%	\$ 535	2%	\$ 929	4%	\$ -		\$ 16,949	9%
Food	\$ 50	0%	\$ 100	1%	\$ 725	7%	\$ 950	11%	\$ 1,723	8%	\$ 725	3%	\$ -		\$ 8,999	5%
Assistive devices	\$ 130	1%	\$ 5,016	53%	\$ 4,804	45%	\$ 4,136	50%	\$ 14,444	65%	\$ 8,039	38%	\$ -		\$ 40,406	20%
Other goods/services	\$ 1,052	5%	\$ 318	3%	\$ 290	3%	\$ 1,621	20%	\$ 2,407	11%	\$ 3,363	16%	\$ -		\$ 19,351	10%

Note: CLF stopped funding transitional care purchases in FY 15-16