



SAN FRANCISCO  
HUMAN SERVICES AGENCY

# Dignity Fund Budget Fundamentals

HSA Budget

**Dignity Fund Oversight and Advisory Committee**

**March 20, 2023**



# Dignity Fund as legislation/law

1 [Charter Amendment - Dignity Fund]

2

3 **Describing and setting forth a proposal to the voters, at an election to be held on**

4 **November 8, 2016, to amend the Charter of the City and County of San Francisco to:**

5 **1) establish the Dignity Fund to support Seniors and Adults with Disabilities; 2) require an**

6 **annual contribution by the City to the Fund including an annual baseline amount of**

7 **\$38 million, increasing by \$6 million for fiscal year 2017-2018, and increasing by \$3 million**

8 **a year for the next 9 years until fiscal year 2026-2027, and continuing at that amount,**

9 **adjusted annually for changes in aggregate discretionary City revenues, for the next 10**

10 **years until fiscal year 2036-2037; 3) establish a planning process for expenditures from the**

11 **Fund; 4) create an Oversight and Advisory Committee; 5) set an expiration date of**

12 **June 30, 2037; and, 6) change the “Commission on Aging” to the “Aging and Adult**

13 **Services Commission” and update its responsibilities.**

14

*Final draft DF legislation July, 2016*

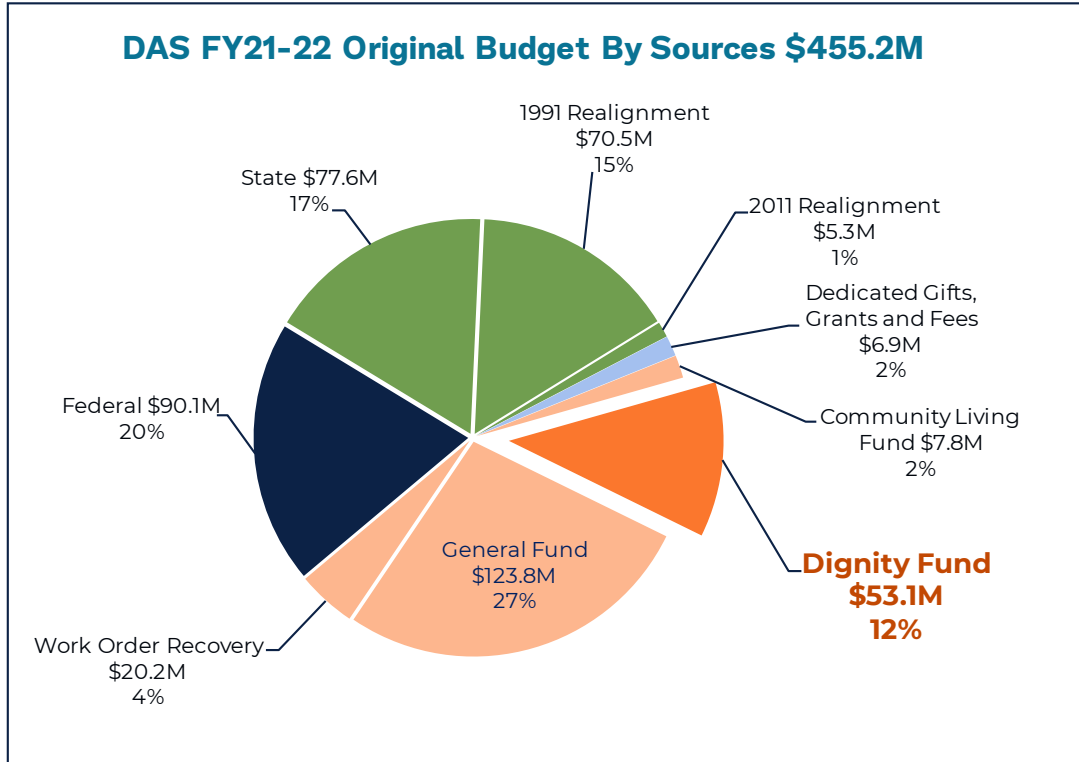
FILED  
25 JUN 9 29  
CITY CLERK

- [Prop I passed by SF voters in Nov 2016](#) establishing the DF in SF’s admin code
- In addition to programmatic specifics, legislation outlines budgetary details
- Creates dedicated, annual funding – ongoing – outside the year-to-year fluctuation in City’s General Fund
- Mandates fixed dollar growth until FY 26-27 – see table below
- Spells out City deficit levels triggering a freeze in the Fund’s growth
- Specifies that DF savings/underspending shall remain with the Fund and carry forward into the next fiscal year

| Fiscal Year        | 17-18   | 18-19   | 19-20   | 20-21          | 21-22   | 22-23   | 23-24   | 24-25   | 25-26   | 26-27   |
|--------------------|---------|---------|---------|----------------|---------|---------|---------|---------|---------|---------|
| DF base (millions) | \$ 44.1 | \$ 47.1 | \$ 50.1 | \$ <b>50.1</b> | \$ 53.1 | \$ 56.1 | \$ 59.1 | \$ 62.1 | \$ 65.1 | \$ 68.1 |



# Dignity Fund as revenue in the DAS budget



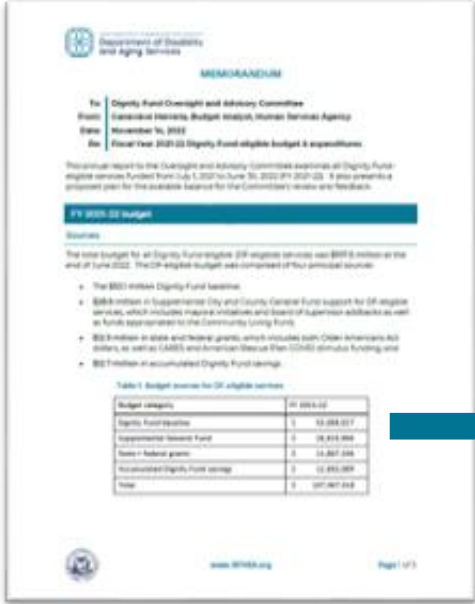
Source: HSA Budget presentation January 5, 2022 to the DAS Commission

- DF as a revenue in the larger DAS budget
- DF only includes mandatory baseline transfer in this context
- DF baseline is 12% of the DAS budget
- Broader DF-eligible budget includes additional appropriation, plus savings

# Dignity Fund as part of a broader portfolio of funding

**Dignity Fund baseline = mandated base + growth**

**Dignity Fund-eligible = All dollars used to deliver DF-eligible services**



DF YE Budget Report for FY 2021-22

## Budget Sources for Dignity Fund-eligible Services

| Budget Category           | FY 2021-22           | Notes on Revenue Sources  |
|---------------------------|----------------------|---|
| DF baseline               | \$53,084,027         | <b>Mandated by DF legislation</b>   |
| Supplemental General Fund | \$28,833,966         | <ul style="list-style-type: none"> <li><b>General Fund: \$8M</b></li> <li><b>Community Living Fund: \$9M</b></li> <li><b>BOS Addbacks: \$11M</b></li> </ul> |
| State + Federal grants    | \$12,867,336         | <ul style="list-style-type: none"> <li><b>CA Dept of Aging: \$9M</b></li> <li><b>Fed/State C19 Relief: \$4M</b></li> </ul>                                  |
| Accumulated DF savings    | \$12,682,089         | <b>Made possible by the DF</b>  |
| <b>Total</b>              | <b>\$107,467,418</b> |   |



SAN FRANCISCO  
HUMAN SERVICES AGENCY

# Questions?

[www.sfhsa.org](http://www.sfhsa.org)

